Release Notes

Tenrox 2016 R1 Service Pack 2

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Tenrox by Upland Software

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Glossary of Terms

Term	Description
AmEX	American Express
BUG	Prefix of a Bug reference number
CBug	Prefix of a Hot fix reference number
CWP	Collaboration Workforce Planning
EXI	Prefix of an Enhancement reference number
G/L account	General Leger Account
GP	Great Plains Application
HSLA	Hosting Service Level Agreement
MSP	Microsoft Project
OBS	Organization Breakdown Structure
OLAP	Online Analytical Processing
РО	Purchase Order
QB	QuickBooks Application
R3	Tenrox Release 3
Ref:	Internal Reference number
Service Pack	Collection of updates, fixes or minor enhancements to a software application delivered in the form of a single installable package.
SP	Service Pack
Tenrox	Tenrox Web application
TMobile	Tenrox Mobile Applications
ТРР	Tenrox Project Plan
UDF	User-Defined Field
User	Tenrox end user
WBS	Work Breakdown Structure
WIP	Work-In-Process

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About this Document

This document contains information about what's new and resolved as of Tenrox 2016 R1 Service Pack2.

Tenrox Technical Support

Tenrox Technical Support is a team of Application Support Analysts trained to use, configure, and troubleshoot Tenrox applications in your specific enterprise environment. If you have any questions, you can reach us by:

- Calling 877-483-6769, option 2 (toll-free)
- Sending an email to <u>tenroxsupport@uplandsoftware.com</u>
- Creating a Support Ticket through our Community https://community.uplandsoftware.com

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For additional information, please contact Tenrox at:

- Corporate site: <u>www.uplandsoftware.com</u>
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- Sales email: <u>tenroxsales@uplandsoftware.com</u>
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Introduction

Upland Software is pleased to announce the release of:

Tenrox 2016 R1 Service Pack 2

Upgrade process: *Tenrox 2016 R1 SP2* installation is performed by Tenrox during the maintenance hours established in the HSLA. For additional information regarding the HSLA, please refer to:

http://www.tenrox.com/en/legal/hostingsla.htm





What's New

This section includes minor enhancements added to Tenrox 2016 R1 SP2

Expenses

R&D #: TE-14241Reintroduction of ability to control Reimbursable Total and reverseIssue #: N/Acalculate exchange rate. With the appropriate right and the
"Reimbursable" attribute (Entry Level) and Override Site Currency
Exchange rate option (Item Level) both selected, this Reimbursable
Reverse Calculation capability can be used.



Resolved Issues

This section lists resolved issues included in Tenrox 2016 R1 SP2

Dashboards

R&D #: TE-14218	Fixed an issue with Dashboards where the view was displaying
Issue #: 113620	incorrectly as the frame was taking a fixed height not relative to the
	parent frame. The applied resolution was to set the frame with a 99%
	height of the parent frame.

Expenses

R&D #: TE-14106Fixed an issue with Expense entries where the selected ExpenseIssue #: 112851Fixed an issue with Expense entries where the selected Expenseitem that was suspended after the Expense Report was submitted
and approved, was not displaying on corresponding expense entry
detail view. Instead, the default expense item was displaying.

Financials

R&D #: TE-14114 Issue #: 113035	Fixed an issue with Workflows where the Error, " <i>Input string was not in a correct format.</i> ", was generating upon attempting to access an Invoice workflow state from the Invoice Manager page.
R&D #: TE-14375 Issue #: 115705	Fixed an issue with Rate Rules where a time-out Error was generating upon attempting to delete an Associated Cost Rule for a client. The applied resolution was to rerate the Cost and Billing when the rule is deleted in order to properly update all entries.
R&D #: TE-13322 Issue #: 109049	Fixed an issue with Billing rules where an error was triggering upon attempting to access the Associated Billing Rules page.





Mobile

- **R&D #: TE-14452**Fixed an issue with Mobile Timesheet where there was the inability in
accessing a timesheet. This was occurring when a timesheet was created
with entries, is then deleted, and another timesheet is created going
further through the process of being submitted, recalled, approved and
rejected.
- **R&D #: TE-14451**Fixed a performance issue with Mobile Expense in having a lengthy list**Issue #: N/A**of historical expenses attempt to be displayed under My ExpenseReports. The applied resolution is to load only 5 reports at a time.

Others

R&D #: TE-13075	Fixed an issue with the Regenerate Financial Planner Data automation
lssue #: 107232	service where it was failing due to invalid service configuration.

Reporting

R&D #: TE-14141Fixed an issue where Timesheet application reports were not working**Issue #: 108179**given the Ad-hoc report engine was using the date parameter in the
format "yyyy-MM-dd", but the timesheet report always sends the date
parameter value in format "MM/dd/yyyy" from the client side to server
side.

Timesheet

R&D #: TE-14150 Issue #: 113320 Fixed an issue with Timesheet where, after approving or rejecting a PMassigned Timesheet then navigating away from and then back to it, the PM was seeing entries against Projects for which they are not the named Manager. The applied resolution was to change the behavior of Timesheet navigation buttons to only allow navigating to permitted Timesheets. Therefore, if a Timesheet has been approved or rejected by the project manager, and if they navigate to the next or previous Timesheet, they will be unable to revert back to the one they just actioned on as it will no longer be assigned to them.



TPP

R&D #: TE-13919Fixed an issue with the TPP integration with Tenrox where publishing**Issue #: 111482**Projects from TPP was triggering an error. This was occurring when
attempting to import a Tenrox user to a TPP project and there is a local
resource with the same name. The applied resolution required changing
the function that imports resources, specifically fixing the resource ID if it
matches the Tenrox resource.

QuickBooks

R&D #: TE-13938Fixed an issue with Projects imported from QuickBooks where Projects**Issue #: 107890**Fixed an issue with Project as the defaultworkflow. The applied resolution was to correct the Project workflow
assignment so as to correctly use the default workflow on importing
Projects from QuickBooks.

Work Breakdown Structure (WBS)

R&D #: TE-14283Fixed an issue with Task creation where there was a security**Issue #: 113546**Giscrepancy from the Assigned Tasks page, through the ProjectTeam tab of the Project Edit page, where the "New" button to
create a task was still available to a user who does not have the
permission to create tasks. The applied resolution was the
addition of a security check for the availability of the "New"
button based on the task creation right having been granted or
declined.

Work Process

R&D #: TE-11315 Issue #: 102597 103603 105169 105195 105298 106247 106400 Ticket 107735 108376 109352 109696 110035 111386 112319 113062 113396 114463 116124 Fixed an issue with Leave Requests where, if a Holiday exists within the span of a Leave Request, upon approval no time entries were being created. The applied resolution is that upon Leave Request approval, time entries are to be created on the days that are not the Holiday.